

NOTIFICATION AND CONSENT FORM

Please use this Form if you wish your details to be included in a register of buyers and sellers (the Register) of Terry White Group Limited (TWG) shares.

To: **Company Secretary**
Terry White Group Limited
Ground Floor, 50 Park Road,
Milton, Brisbane, QLD 4064

Please enter my details into the Register of buyers and sellers maintained by Terry White Group Limited as follows:

BUYER/SELLER'S DETAILS

Name of Shareholder/s:

I am a Buyer / Seller (please circle as appropriate)

Number of Shares:

Contact Name:

Email Address:

Contact Phone No.

ACKNOWLEDGEMENT AND CONSENT

By returning this Form, I/we agree to the following statements:

- (a) I/we declare that all details and statements in this Form are complete and accurate and represent my/our intention as at the date of this Form.
- (b) This Form supersedes all previous Forms that I/we have submitted.
- (c) Consent to my/our personal information and intention being collected and stored by TWG, and to the personal information being disclosed to other buyers and sellers on the Register from time to time.
- (d) I/we am/are over 18 years of age and have full capacity and power to perform all my/our rights and obligations in relation to the shares in TWG.
- (e) I/we acknowledge that the information contained in this Form is not investment advice nor a recommendation that the sale or purchase of shares is suitable for me/us given my/our investment objectives, financial situation or particular needs, and is not a product disclosure statement.

SIGNATURE OF SECURITYHOLDERS

Securityholder 1 (individual)
Or
Sole Director and Sole Company Secretary/Director

Signature

Joint Securityholder 2 (individual)
Or
Director/Company Secretary

Signature

Joint Securityholder 3 (individual)

Signature

Date:

Signing Instructions: This Form must be signed by the securityholder. If joint holding, all securityholders must sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this Form. If executed by a company, the Form must be executed in accordance with the company's constitution and the *Corporations Act 2001 (Cth)*